## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	) Re: Docket Nos. 20, 173, and 309
Debtors.	) (Jointly Administered)
YELLOW CORPORATION, et al.,1	) Case No. 23-11069 (CTG)
In re:	) Chapter 11

CERTIFICATION OF COUNSEL REGARDING THIRD INTERIM ORDER (I) AUTHORIZING THE DEBTORS TO (A) PAY PREPETITION WAGES, SALARIES, OTHER COMPENSATION, AND REIMBURSABLE EXPENSES AND (B) CONTINUE EMPLOYEE BENEFITS PROGRAMS, AND (II) GRANTING RELATED RELIEF

The undersigned hereby certifies that:

- 1. On August 7, 2023, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Docket No. 20] (the "Motion").
- 2. On August 9, 2023, the Court entered the Interim Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Docket No. 173] (the "First Interim Order").
- 3. On August 21, 2023, the Court entered the Second Interim Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable

1

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://dm.epiq11.com/YellowCorporation">https://dm.epiq11.com/YellowCorporation</a>. The location of Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is: 11500 Outlook Street, Suite 400, Overland Park, Kansas 66211.

Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Docket No. 309] (the "Second Interim Order").

- 4. Attached hereto as <u>Exhibit A</u> is a Proposed Third Interim Order (the "<u>Third Interim Order</u>"). The Official Committee of Unsecured Creditors, the Office of the United States Trustee, the Junior DIP Lender, the B-2 Lenders, the ABL Agent, and the United States Department of the Treasury have no objection to entry of the Third Interim Order.
- 5. Attached hereto as **Exhibit B** is a redline reflecting changes made to this Third Interim Order as compared against the Second Interim Order.
- 6. The Debtors respectfully request entry of the Third Interim Order at the Court's earliest convenience.

Dated: September 6, 2023 Wilmington, Delaware

## /s/ Laura Davis Jones

Laura Davis Jones (DE Bar No. 2436) Timothy P. Cairns (DE Bar No. 4228) Peter J. Keane (DE Bar No. 5503) Edward Corma (DE Bar No. 6718)

## PACHULSKI STANG ZIEHL & JONES LLP

919 North Market Street, 17th Floor

P.O. Box 8705

Wilmington, Delaware 19801 Telephone: (302) 652-4100 Facsimile: (302) 652-4400

Email: ljones@pszjlaw.com tcairns@pszjlaw.com

tcairns@pszjlaw.com pkeane@pszjlaw.com ecorma@pszjlaw.com Patrick J. Nash Jr., P.C. (admitted *pro hac vice*) David Seligman, P.C. (admitted *pro hac vice*) Whitney Fogelberg (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle

Chicago, Illinois 60654

Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: patrick.nash@kirkland.com

david.seligman@kirkland.com whitney.fogelberg@kirkland.com

-and-

Allyson B. Smith (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: allyson.smith@kirkland.com

Proposed Co-Counsel for the Debtors and Debtors in Possession